

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JAMES M. BURKE and BRADLEY
L. GROW, as the designated Sellers'
Representatives, under that certain
Agreement and Plan of Reorganization and
Merger by and between Eateries Holdings,
LLC, Eateries, Inc., Fiesta LLC, and the
members of Eateries Holdings, LLC,
on the one hand, and Hestia Holdings, LLC,
Eateries Merger Sub, Inc. and Fiesta
Merger Sub, Inc., on the other hand,
dated as of December 26, 2006,

Plaintiffs,

-against-

HESTIA HOLDINGS, LLC, a Delaware Limited Liability Company, EATERIES, INC., a Delaware corporation and FIESTA HOLDINGS, INC., a Delaware corporation,

Defendants.

07 CIV 9909

Case No.

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for plaintiffs, James M. Burke and Bradley L. Grow, as the designated Sellers' Representatives, under that certain Agreement and Plan of Reorganization and Merger by and between Eateries Holdings, LLC, Eateries, Inc., Fiesta LLC, and the members of Eateries Holdings, LLC, on the one hand, and Hestia Holdings, LLC, Eateries Merger Sub, Inc. and

Fiesta Merger Sub, Inc., on the other hand, dated as of December 26, 2006, hereby certifies that the following are corporate parents, affiliates and/or subsidiaries of said parties which are publicly held.

None

Dated: New York, New York November 8, 2007

ENTWISTLE & CAPPUCCI LLP Attorneys for Plaintiffs

By:

WILLIAM S. GYVES

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